



**CELIOS**

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**Danantara  
Indonesia**

# dan Pembiayaan Hijau

LAUNCHING STUDI CERAH

**CELIOS JULY 2025**

# List Proyek Pemerintah yang ditawarkan ke Danantara (per Juli 2025)

Proyek Strategis	Lokasi	Rp Triliun	Tenaga Kerja	Industri	Lokasi	Rp Triliun	Tenaga Kerja
Industri DME (Batu Bara) ●	Bulungan, Kutai Timur, Kota Baru, Muara Enim, Pali, Banyuasin	164	34.800	Industri Besi dan Baja (Pasir Besi) ●	Kabupaten Sarmi, Papua	19	18.000
Kilang Minyak ●	Lhokseumawe, Sibolga, Natuna, Cilegon, Sukabumi, Semarang, Surabaya, Sampang, Pontianak, Badung (Bali), Bima, Ende, Makassar, Donggala, Bitung, Ambon, Halmahera Utara, Fakfak	160	44.000	Industri Alumina Grade Kimia (Bauksit) ●	Kendawangan, Kalimantan Barat	17,3	7.100
Tangki Penyimpanan Minyak ●	Lhokseumawe, Sibolga, Natuna, Cilegon, Sukabumi, Semarang, Surabaya, Sampang, Pontianak, Badung (Bali), Bima, Ende, Makassar, Donggala, Bitung, Ambon, Halmahera Utara, Fakfak	72	6.960	Industri Tanaman Chlor Alkali (Garam) ●	Aceh, Kalimantan Timur, Jawa Timur, Sumsel, Riau, Banten, NTT	16	33.000
Industri Peleburan Aluminium (Bauksit) ●	Mempawah, Kalimantan Barat	60	14.700	Industri Bahan Bakar Bio-jet (Minyak Goreng Bekas) ●	KBN Marunda, KI Cikarang, KI Karawang	16	10.152
Industri Slab Baja Tahan Karat (Nikel) ●	Kawasan Industri Morowali, Sulawesi Tengah	38,4	12.000	Industri Manganese Sulfate (Mangan) ●	Kupang, NTT	3,1	5.224
Modul Surya Terintegrasi (Bauksit & Silika) ●	KI Batang Jawa Tengah	24	19.500	Industri Oleood (Minyak Sawit) ●	KEK Maloy Batuta Trans Kalimantan Timur (MBTK)	3	4.800
Batang, Kawat & Tabung Tembaga (Katoda Tembaga) ●	Gresik, Jawa Timur	19,2	9.700	Industri Nata de Coco (Kelapa) ●	KI Tenayan, Riau	2,3	22.100
				Industri Oleoresin (Pala) ●	Kabupaten Fakfak, Papua Barat	1,8	1.850
				Industri Aspal (Aspal Buton) ●	Buton, Sulawesi Tenggara	1,5	3.450
				Industri Fillet Ikan Nila (Ikan Nila) ●	Banten, Jawa Barat, Jawa Tengah, Jawa Timur	1	27.600
				Industri Karagenan (Rumput Laut) ●	Kupang, NTT	0,2	1.700

● Wajib dihindari

● Perlu standar ketat

● Perlu didukung

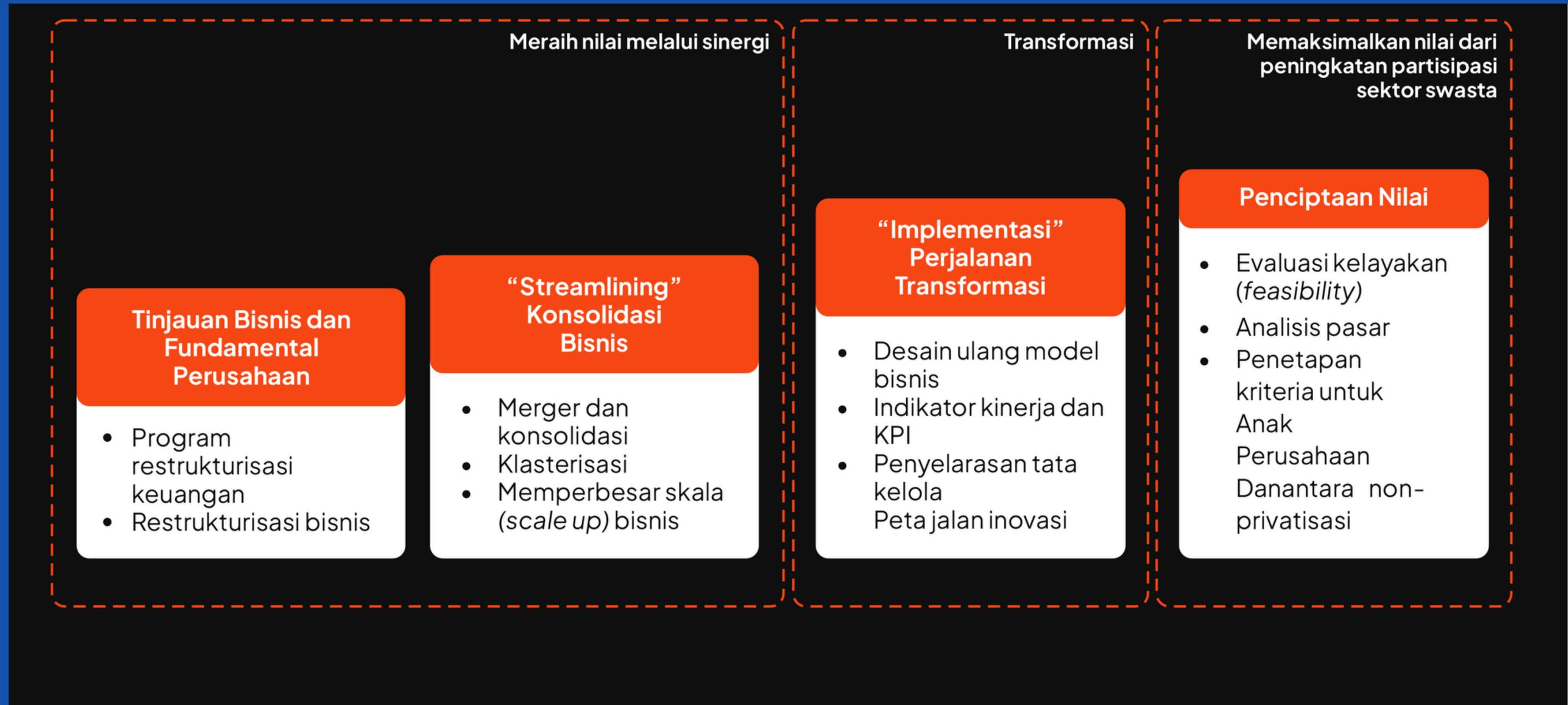
# Danantara perlu memiliki White List dan Black List Project

**White List** terdiri dari proyek yang rendah karbon, termasuk proyek komponen dan instalasi energi terbarukan, transmisi, serta meningkatkan nilai tambah

**Black List** adalah proyek atau sektor yang sebaiknya dihindari Danantara dan anak usahanya, mengandung risiko tinggi-stranded asset dan tidak mendukung pencapaian target pengurangan emisi karbon



# Danantara Asset Management diharapkan melakukan Uji Kelayakan beyond finansial jangka pendek, tapi memasukkan standar ESG dalam penilaian proyek



# Fase konsolidasi aset BUMN jadi Momentum Melakukan Just Transition- Merapikan Usaha yang Selaras dengan Pembangunan Berkelanjutan sekaligus partisipasi aktif berbagai stakeholder (termasuk pekerja)

Untuk mencapai aspirasi DAM pada 2025, terdapat 22 proyek yang akan dilakukan

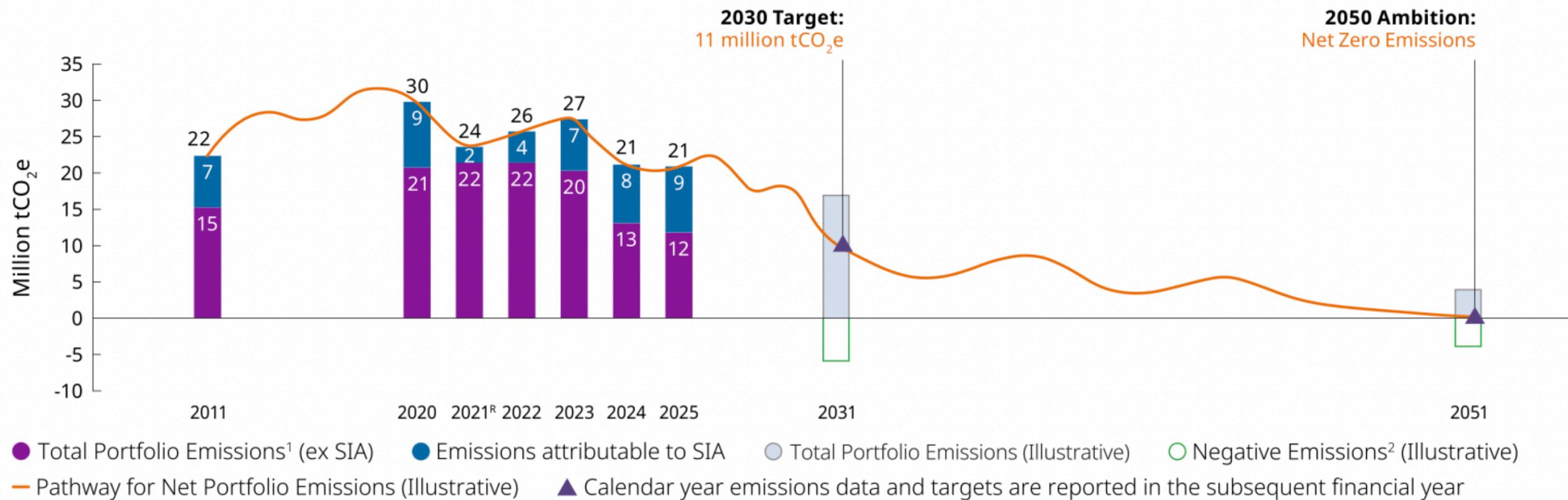
<b>A</b> Portofolio: Nilai Ekonomi Dan Sosial Jangka Panjang	<b>Tinjauan bisnis dan fundamental: Restrukturisasi</b>	<b>Streamlining Konsolidasi Bisnis</b>	<b>Pengembangan Bisnis</b>
	<ol style="list-style-type: none"><li>1. Bisnis Maskapai</li><li>2. Bisnis Manufaktur Baja</li><li>3. Bisnis Kereta Cepat</li><li>4. Bisnis Asuransi</li></ol>	<ol style="list-style-type: none"><li>5. Bisnis Karya</li><li>6. Bisnis Pupuk</li><li>7. Bisnis Rumah Sakit</li><li>8. Bisnis Hotel</li><li>9. Bisnis Gula</li><li>10. Bisnis Hilir Minyak</li><li>11. Bisnis Asuransi</li><li>12. Bisnis Manajemen Asset</li><li>13. Bisnis Kawasan Industri</li></ol>	<ol style="list-style-type: none"><li>14. Koperasi</li><li>15. Bisnis Pangan</li><li>16. Bisnis Baterai</li><li>17. Bisnis Farmasi</li><li>18. Bisnis Semen</li><li>19. Bisnis Perbankan Syariah</li><li>20. Bisnis Telekomunikasi</li><li>21. Bisnis Galangan Kapal</li></ol>
<b>B</b> Tata Kelola dan Transparansi	<ol style="list-style-type: none"><li>22. Menyelesaikan tata kelola <i>key enabler</i> organisasi DAM melalui kebijakan dan prosedur <i>Human Capital</i>, Keuangan, Manajemen Risiko dan Legal untuk mendukung operasionalisasi DAM</li></ol>		

## Temasek 5 key element to achieve Net Zero

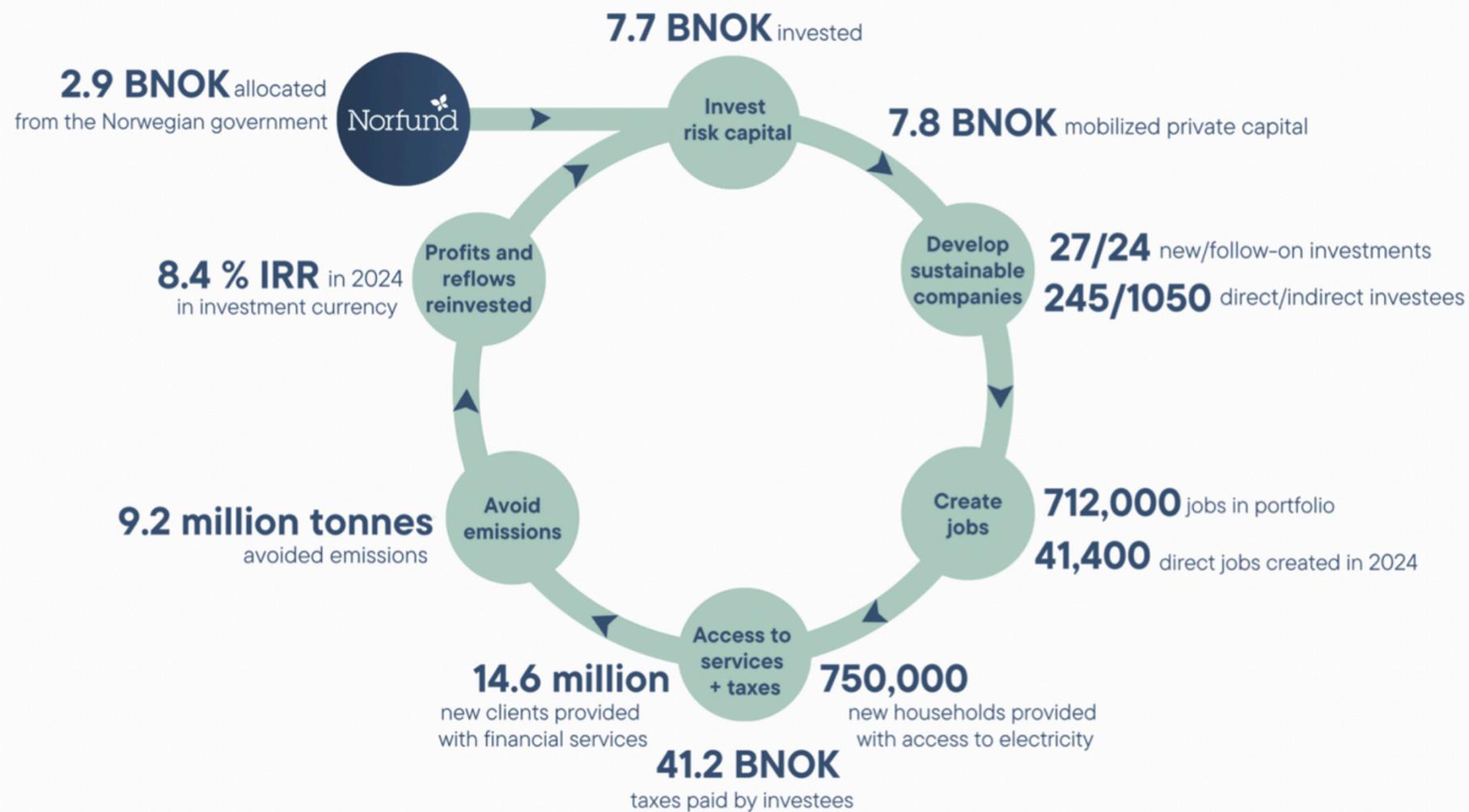
- 1 We deploy capital to catalyse solutions that can enable companies to transition to a more sustainable future, and continuously increase our investments that are aligned with the Sustainable Living trend.
- 2 We embed an Environmental, Social, and Governance (ESG) framework throughout the investment lifecycle. This allows us to systematically evaluate sustainability-related risks and opportunities.
- 3 We engage with portfolio companies to drive ESG value creation and support their transition towards a more sustainable future.
- 4 We “walk the talk” by implementing sustainable practices and develop a company culture that embraces sustainability.
- 5 We seek out opportunities for collaboration with like-minded partners to address some of the systemic challenges, thereby accelerating progress.

# Temasek menyelaraskan portfolio investasi dengan target penurunan emisi

## Towards Net Zero



# Norfund- Norwegia SWF aktif dalam pengembangan energi terbarukan termasuk off-grid



## Off-grid energy solutions

With cost reductions for solar power and batteries, off-grid power supply is an increasingly cost-effective solution for rural communities. There are two primary business models: (i) establishment of mini-grids for rural communities, and (ii) household solar products, which combine solar panels, batteries, and appliances, typically provided through a pay-go financing solution. Norfund has invested in both these business models, as well as provided loans to some of the more mature home solar products companies, and supported private credit funds providing debt financing to this segment.



# Memastikan transparansi Danantara kepada publik: Ilustrasi bentuk transparansi keuangan dan list proyek Norfund

Balance Sheet			
(Figures in 1000s of NOK)	Note	2024	2023
<b>ASSETS</b>			
Total receivables		487	259
<b>Investments</b>			
Investments in equities and funds	6	2 728 430	1 694 299
Loans to investment projects	6	778 184	392 194
<b>Total investments</b>		<b>3 506 613</b>	<b>2 086 494</b>
<b>Bank deposits</b>		<b>2 516 547</b>	<b>1 879 927</b>
<b>Total current assets</b>		<b>6 023 647</b>	<b>3 966 680</b>
<b>Total assets</b>		<b>6 023 647</b>	<b>3 966 680</b>
<b>EQUITY AND LIABILITIES</b>			
<b>Equity</b>			
<b>Called and fully paid capital</b>			
Primary capital	5	2 250 000	1 500 000
Reserve capital		750 000	500 000
<b>Total called and fully paid capital</b>		<b>3 000 000</b>	<b>2 000 000</b>
<b>Retained earnings</b>			
Surplus fund	5	3 023 009	1 966 680
<b>Total retained earnings</b>		<b>3 023 009</b>	<b>1 966 680</b>
<b>Total equity</b>		<b>6 023 009</b>	<b>3 966 680</b>
<b>Liabilities</b>			
Other current liabilities		637	0
<b>Total liabilities</b>		<b>637</b>	<b>0</b>
<b>Total equity and liabilities</b>		<b>6 023 647</b>	<b>3 966 680</b>

Investment	Country	Investment year	Sector	Instrument	Ownership share	Domicile	Committed (MNOK)
SAEL	India	2022	Biomass	Equity	N/A	India	1156.9
Fourth Partner Energy	India	2023	Solar power	Loans Equity	N/A	India	696.7
Indigrid	India	2024	Renewable-enabling Transmission infrastructure	Equity	13%	India	612.0
Pele Green Energy	South Africa	2023	Other/hybrid renewables	Loans Equity	N/A	South Africa	557.5
Enel Coral	India	2022	Wind power	Loans Equity	25%	India	453.0
H1 Kenhardt	South Africa	2022	Solar power	Loans	0%	South Africa	443.0
Enel Thar Solar	India	2022	Solar power	Loans Equity	25%	India	288.3
Xurya	Indonesia	2024	Solar power	Equity	17%	Singapore	279.9
Candi Solar	Global	2024	Solar power	Equity	18.5%	Switzerland	213.9
H1 Capital	South Africa	2021	Other/hybrid renewables	Equity	25%	South Africa	212.7
H1 EDF NFBII	South Africa	2022	Wind power	Loans	0%	South Africa	187.9
Greenpower SL	Sri Lanka	2023	Solar power	Equity	30%	France	135.3
Gadag Transmission	India	2023	Renewable-enabling Transmission infrastructure	Loans Equity	25%	India	124.9
SEACEF II	Regional	2023	Renewable energy fund	Funds	8%	Singapore	112.3
Koppal Narendra	India	2022	Renewable-enabling Transmission infrastructure	Equity	25%	India	71.2
Orbital Energy	Sri Lanka	2024	Solar power	Equity	30%	Singapore	43.0

# thank you



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